



SACRED CROSSINGS

DEATH FILE CHECKLIST

It is recommended to create a 'Death File' containing the documents listed below.
Tell your death-care agent and two other people where this file can be found.

- Advance Health Care Directive – *signed and notarized*
- Advance Death Care Directive – *Funeral & Disposition Plan*
- Advance Directive for Dementia
- Will / Trust & Certificate of Trust
- Durable Power of Attorney for Finance
- Life Insurance Policy
- Bank Account Information
- Real Estate Documents & Deeds
- Funeral Pre-need Documents & Funeral Insurance (*if any*)
- Debtor Information
- Copy of Drivers License and Social Security Card
- Copy of Marriage/Divorce Certificate
- Letters to Loved Ones
- Playlist of favorite music/podcasts/meditations